

FACTORS OF TOURISM'S COMPETITIVENESS IN THE EUROPEAN UNION COUNTRIES

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Introduction

Tourism is currently among the most dynamically growing branches of the national economy and a major sector of employment. It is an important area of activity of contemporary society, as well as one of the largest and most profitable industries globally.

Tourism competes with acquiring tourists and its competitiveness is based on the attractive natural resources and elements of cultural heritage as well as their adequate exposure and use (Pompurová & Šimočková, 2014). The advantage in this respect is of particular significance to regions in an economic slump, which stand to find a source of additional or key income and reduced unemployment.

Review of various literature points to significant dependence between the development of tourism and competitiveness of states and regions. The results of literary reviews and empirical research are presented in this article, including statistical analysis of these dependences. The empirical research focuses on both factors constituting sources of competitive advantage and its outcomes. These factors include the capacity of tourist accommodation establishments, their arrivals and their average expenditure during tourism trips. This includes both domestic and outbound trips. The competitiveness of the European Union member states is based on three factors representing output competitiveness, i.e. GDP, gross value added and final consumption expenditure. The data are adopted from official public statistics of the European Union, available with Eurostat.

It is the objective of the paper to present and evaluate the dependences between competitiveness of the European Union member states and selected factors determining competitiveness of tourism in these states.

The following hypotheses have been adopted for the purposes of this objective:

H1: Availability of accommodation establishments, a major factor of a regions' tourist competitiveness, is highly varied throughout European Union member states.

H2: There is a high, statistically significant correlation between availability of accommodation establishments and tourism arrivals in a given country in the European Union member states.

H3: There is a high, statistically significant correlation between competitiveness of these states and expenditures on tourism services in the European Union member states.

These hypotheses have been verified by means of Hellwig's method of constructing taxonomic indices based on partial diagnostic variables. It helps to rank states in respect of various aspects under discussion as determined by diverse diagnostic variables.

1. Competition and Competitiveness

Competition and competitiveness are present wherever there are private ownership as a means of production and an economy of goods. They are fixtures and core parts of the market economy. They are not identical, however.

Competitiveness is determined by a number of factors, both short- and long-term. To be competitive, an entity must first stand out in the market – be recognised.

"Competitiveness is given in various definitions in literature. It most commonly denotes the ability of certain entities to compete in a given market segment. The notion of competitiveness may be applied to each degree of aggregation, i.e. to an individual product, an enterprise, a sector, industry, region or the national economy" (Nawrot & Zmysłony,

2009, p. 55-56). Therefore, both a business and a territorial unit like a city, community or region can be said to compete. However, competition among businesses is the most important instance of the phenomenon in connection with economic development.

Competitiveness of enterprises is based on and is a part of competition. Thus, competitiveness can be described as a firm's ability to compete with other enterprises. It also has a variety of other senses, though.

In economic terms, competition is rivalry among entrepreneurs for profits from the sale of goods and services, for selling and supplying markets and for workers. It can be developed provided there are independent enterprises in the market, there are agents responding to market signals and impulses and both enterprises and agents have free access to the market.

"Competitors attempt to realise similar goals, which means actions taken by some interfere with or even prevent others from attaining the same objectives" (Wolak-Tuzimek et al., 2015, p. 37).

Competitiveness is multi-dimensional as it concerns states (macro scale), sectors, industries, parts of economy (mezzo scale), groupings of countries (mega scale),

enterprises (micro scale), commodities or services (micro-micro scale). "Competitiveness as a microeconomic category relates to organisations, e.g. enterprises or plants. It is multi-dimensional and perceived in relations among: a business entity, its potential, opportunities and skills versus market structure and strategic opportunities available there" (Markova et al., 2014, p. 88).

Particular definitions of competitiveness vary, as illustrated by the table below.

Competition exists in every sphere of economic life. It causes both negative and positive economic effects. When the particular definitions of competitiveness offered by literature are compared, it can be noted the concept means both a capacity for rivalry with competitors and a current competitive standing. At present, competition is not only rivalry but also an opportunity for cooperation between business partners.

Competitiveness is regarded as a natural development in economic life and the key source of wealth. It promotes not only rivalry among competitors but also cooperation as they jointly look for the best solutions to problems. Today, competition is not only rivalry, but also an opportunity for cooperation between business partners as well (Ślusarczyk, 2011).

Tab. 1: Selected definitions of competitiveness

Author	Definition
K. Markovics	Competitiveness means, essentially, "the liability and skill for market contention and the skill for position gained and a permanent commitment that are indicated especially by successful expansion of business, market share and profitability".
F. A. von Hayek	A procedure of discovery in conditions where there is full freedom of action in the market.
A. L. Alarcon	Ability of a region, industry or individual enterprise to compete in markets where they operate in parallel with improvement in living standards of society.
M. E. Porter	Competitiveness of an economy is measured as productivity as a value of products by a unit of labour. The author suggests defining determinants of productivity for particular sectors and enterprise groupings.
R. Huggins	Competitiveness is the capacity for using individual, specific and valuable resources which are difficult for competitors to imitate.
The Global Competitiveness Report	Competitiveness is a set of institutions, principles and factors determining standards of national productivity.

Source: own elaboration based on Bray (1941, p. 327); The Global Competitiveness Report 2014-2015, p. 4; Porter (1990, p. 71); Markovics (2005, p. 13); Huggins (2003, p. 89); Alarcon (2004, p. 92)

Tab. 2: Positive and negative effects of competition

Positive effects of competition	Negative effects of competition
Competitors occasionally support market segments unattractive to other businesses.	It reduces the numbers of jobs and living standards in countries losing the competitive struggle. Differences of living standards in particular global regions are expected to widen due to growing income disparities.
Competitors can drive growth of a sector by financing market development. Such firms may incur some costs of standardising products or approving new technologies. Their image (if they are prestigious) can in addition improve reliability of an entire sector.	If everyone competes against everybody else, the value of competitiveness is lost.
Competitors jointly incur costs of countering new enterprises in a sector.	It only reflects one dimension of social and human history, i.e. the spirit of rivalry. It boosts effectiveness of actions at the expense of human relations.
Competition is the key driver of cost reduction, product improvement, and technological change.	By determining acceptable directions, it restricts the process of individual and social life and development. Excessive competition leads to its mass rejection by the public and to polarisation of social groups.
Competition provides continuous value: in the field of production, by cutting unit costs without lowering quality; in respect of work and management methods, it boosts effectiveness.	Representatives of competing enterprises corrupt state officials, who may make decisions favouring these enterprises, „spoiling“ the public image of the state and its representatives. Such bribery is a result of inefficiency of state institutions.
Competition increases value by continuous verification of products and services offered by an enterprise to improve them.	Discrediting competitors and their products before the public by unfair advertising or other illegal measures.
Competition creates innovation, which is evident in the launching of new products, among other things.	

Source: Frączek (2009, p. 8)

2. Tourism as a Form of Economic Activity

Tourism is a multi-dimensional, psychological, social, economic, geographical and cultural phenomenon. Therefore, the very notion of tourism and its definitions have long been controversial. These debates concern not only the question which trips should be considered as tourism but also the broader issues of defining tourist demand and supply. In extreme cases, tourism is interpreted either as travel that involves sightseeing and wandering for pleasure and in the free time (the narrow and most common notion of tourism) or as any travel that involves an influx of funding in the

case of arrivals and its outflow in the case of departures (the broad approach represented by some travel analysts) (Gilbert, 1990). Several definitions of tourism are presented below.

The development of tourism may be evaluated on both the global, national, regional and local scales. In this economic perspective, tourism is a complex market of goods, capital and labour where a variety of services are exchanged (Cabaj & Kruczek, 2007). Demand or desire of the public to spend their leisure in a variety of ways, is the key to development of tourism seen in this light.

Tourism is an important and contemporary area of economic and social life. Tourist activity

Tab. 3: Selected definitions of tourism

Author	Definition
W. Hunziker	All relations and developments associated with travel and stay in a location by arrivals if not motivated by the desire to settle and therefore unrelated to any gainful activities.
R. W. McIntosh & Ch. R. Goeldner	The sum total of phenomena and relations arising from interactions between tourists, service providers, governments and receiving communities in the process of attracting and hosting tourists and other visitors.
K. Przecławski	All geographical mobility associated with voluntary, temporary changes of location, rhythm, environment, living and personal contact with the (natural, cultural or social) visited environment.
WTO	All activities by individuals who travel and stay outside of their everyday surroundings for an uninterrupted maximum of a year for rest, work or other purposes.

Source: Hunziker (1951, p. 1); McIntosh and Goeldner (1986); Przecławski (1996, p. 30); Panasiuk (2006, p. 24)

is a measure of living standards and an indicator of progress in societies. The development of tourism is a major driver of socio-economic dynamics. Its importance is demonstrated by its high capacity for generating new jobs, improvement of local life quality and enhancing competitiveness of regions. In parallel, tourism contributes to the discovery of the most precious cultural and environmental resources that, once highlighted, improves the internal and external image of a country, region or location.

Tourism is among the fastest growing sectors of the economy as it reflects dynamics and scope of coordinated social development and sustainable progress. A number of countries, provinces and regions have achieved well-rounded social and economic growth by developing the tourist economy and the range of necessary support measures including a complementary infrastructure and an active well-educated society. In doing so, they organise an adequate living standard and fulfil the basic social requirement.

Tourism is the starting point for the development of regions for several reasons.

1. As a service, it requires significant human capital, which is rare in the global economy. Tourism cannot work without the human factor, hence its huge impact on the job market.
2. Growing revenue in this sector translates into genuine creation of new jobs.
3. It is a powerful instrument of regional

policies that eliminates social and economic disparities as it transfers demand from rich to less wealthy and less developed regions.

4. It is crucial in adding value that stimulates and boosts the morale of the local communities.
5. It helps to reconcile nations in conflict, overcome stereotypes, and broaden knowledge and intellectual development.
6. It's a perfect stimulator of local communities and regions.

The 2010 Madrid Declaration stresses the need to improve competitiveness of the tourism sector in line with principles of sustainable development and affirms the EU's goal for tourism generated added value. This achieved through an integrated approach to tourism and supplemental actions of the member states. Actions for tourism should focus around four pillars (Polska Organizacja Turystyczna, 2012, p. 19):

1. Stimulating competitiveness of the tourist sector in Europe,
2. Support for development of high-quality sustainable and responsible tourism,
3. Consolidation of Europe's image as a set of quality tourist destinations in line with principles of sustainable development,
4. Full use of the potential of various EU policy areas and financial instruments for the development of tourism.

Tourism is among the fastest-growing sectors of the global economy as confirmed

by statistics of the World Tourism Organisation (UNWTO) and World Travel and Tourism Council (WTTC), recording a steady, uninterrupted rise of both numbers of tourists and tourism revenue after the Second World War.

3. Sources of Competitive Advantage in Tourism

Each entity in the market attempts to gain a competitive advantage, that is, to stand superior to other competitors. It is a relative indicator of economic operations – it helps an entity to offer products or services conforming to customer expectations as being better than those offered by competitors. This product can be of better quality, lower price, better service or more complete satisfaction of the customers' needs.

Specialist literature provides a range of definitions of competitive advantage. Some interesting interpretations of the term are given below:

- *"All that distinguishes the products of a firm or the firm itself to its advantage from its competitors in the eyes of end users."* (Fahey, 1989, p. 18).
- Something owing to which a firm achieves better performance or simply does things better than its competitors (Aaker, 1989).

- *"Ability of an entity to do something its competitors are incapable of doing, or at least doing it better than them."* (Rue & Holland, 1986, p. 432).
- *"Strengths of an organisation compared to its present and probable future competitors."* (Stoner, 1982, p. 113).
- *"Ability to pursue a present and future strategy that competitors are unable to realise."* (Barney, 1991, p. 102).

To gain a lasting competitive advantage, an entity should offer more attractive services or products than those proposed by the competition.

A competitive advantage is increasingly gained owing to factors which assure additional benefits from launching of new-quality products and services which provide for a highly profitable flexibility of demand (Sieradzka, 2015).

Specialist literature encompasses two main trends analysing sources of competitive advantage, are demonstrated in the following table.

M. E. Porter (2001) points to four sources of competitive advantage:

- Demand conditions, in particular, demanding customers and their needs that emerge earlier than elsewhere.
- Presence of related and supporting sectors.

Tab. 4: Main lines of thinking on sources of competitive advantage

Trend	Description
Positional approach (industrial organization theory)	- Based on analysing the specific nature of a sector where an entity operates. - Significance of the environment and its effect on decisions and actions are emphasised. This approach was developed and propagated in the 1980s by M. Porter, who believed an entity's capacity for dealing with competitive forces better than other market players do is the starting point for a competitive advantage. In this context, a firm's competitiveness depends on the intensity of five competitive forces in a sector.
Resource based view of the firm	- Competitive advantage is a result of unique resources (skills, competences) of an entity, including knowledge, organisation of operations, management methods, experience, brand and patents that help to prevent or restrict actions by the competition. - The resultant competitive advantage is attained as competitors find it difficult to acquire comparable or similar resources determining success. Analyses in accordance with the resource-based view not only assess key competences but also identify new requirements, new products that will provide a foundations for building new key competences.

Source: own elaboration based on Porter (1985); Wernerfelt (1984)

- Production factors that encompass both tangible and intangible resources.
- Context of strategy and business rivalry, that is, legal regulations, incentives and customs governing types and intensity of local rivalry.

In reference to the tourist service sector, the first three sources of competitive advantage listed above are well recognised by the theory of tourist region.

Demand conditions are considered with regard to: intensity of tourist traffic, its directions and structure, tourist's profile (age, permanent residence, education), expenditure during tourist events, preferences and expectations of tourists. Developments are determined and forecasts are presented.

Economic analysis of tourism's impact on the economy normally takes into account the effects of both tourism in a narrow sense (often termed the tourist industry) and broader definition (commonly referred to as the tourist economy), the latter encompassing a wider supporting sectors including catering, the souvenir industry, commerce, construction, insurance or banking. The fundamental parameters determine the comprising contribution of the tourist industry to GNP and employment. In the case of related sectors, researchers commonly encounter the difficulty of estimating the impact of tourism on development, since these sectors depend on a range of factors other than tourism.

The theory of tourist region highlights tourist attractions, treated as principal sources of tourist traffic. Broadly speaking, these include (Kusa, 2008):

- Natural attractions: landscape, climate and other geographical features.
- Man-made attractions: historic buildings and infrastructure.
- Cultural attractions: tradition and folklore, religion, museums, special events.
- Social attractions: lifestyle of residents and local communities.

Tourist attractions are the root cause of emergence of tourist regions and necessary but insufficient conditions for development of tourist traffic. They must be supplemented with a set of facilities and institutions providing the material and organisational base without which natural and cultural assets would remain unexplored or even inaccessible (Golebski, 1998). These factors are defined as tourist infrastructure.

4. Methods

Factors determining tourist competitiveness were evaluated by means of the Hellwig's method (Hellwig, 1968). It provides for a construction of a synthetic measure founded on partial diagnostic variables that represent various aspects of a phenomenon under discussion (Dyr & Ziolkowska, 2014).

Successive stages of the research involved:

- Creating a set of diagnostic characteristics.
- Normalisation of diagnostic characteristics.
- Calculation of taxonomical indices.

The diagnostic characteristics were listed considering the indicators available in public statistics of the European Union (Eurostat) concerning diverse aspects of tourist competitiveness and competitiveness of the EU-28 member states (Tab. 5). The source assured comparability and a relatively high reliability of statistics. Each factor and each diagnostic variable was assigned a unique symbol (identifier) to distinguish it from other variables and to assign them with specific numerical values. All the figures relate to 2013 – the most recent year for which full data are available.

To assess tourist competitiveness, the characteristics were normalised by standardising j^{th} variable of i^{th} microregion. The calculations employed the formulas below:

- Stimulants:

$$t_{ij} = \frac{x_{ij} - \bar{x}}{S_j} \quad (1)$$

- Destimulants:

$$t_{ij} = -\frac{x_{ij} - \bar{x}}{S_j} \quad (2)$$

where:

t_{ij} – standardised value of j^{th} index in i^{th} territorial unit,

x_{ij} – value of j^{th} characteristic in i^{th} territorial unit,

$\bar{x}$ – arithmetic mean of characteristic j ,

S_j – standard deviation in distribution of characteristic x_j .

Using final sets of standardised diagnostic indicators, Hellwig's taxonomical indices of competitiveness, i.e. synthetic indices for each variable selected and partial indices for aspects

Tab. 5: The diagnostic variable set of the tourism competitiveness

Taxonomical Index		Diagnostic Variables	
Symbol	Name	Symbol	Name
X1	The competitiveness of the EU Member States	$x_{1,1}$	GDP per capita
		$x_{1,2}$	Gross value added per capita
		$x_{1,3}$	Final consumption expenditure per capita
X2	Capacity of tourist accommodation establishments	$x_{2,1}$	Number of hotels and similar accommodation
		$x_{2,2}$	Number of holiday and other short-stay accommodation
		$x_{2,3}$	Number of bed-places in hotels and similar accommodation
		$x_{2,4}$	Number of bedrooms in hotels and similar accommodation
X3	Arrivals at tourist accommodation establishments	$x_{3,1}$	Arrivals number of residents at hotels and similar accommodation
		$x_{3,2}$	Arrivals number of non-residents at hotels and similar accommodation
		$x_{3,3}$	Total arrivals number at tourist accommodation establishments
		$x_{3,4}$	Arrivals of residents – holiday and other short-stay accommodation
		$x_{3,5}$	Arrivals number of non-residents –holiday and other short-stay accommodation
X4	Average expenditure of tourism trips (1 night or over) - Domestic trips	$x_{4,1}$	Average total expenditure per night
		$x_{4,2}$	Average expenditure on accommodation per night
		$x_{4,3}$	Average total expenditure per trip
		$x_{4,4}$	Average expenditure on accommodation per night
X5	Average expenditure of tourism trips (1 night or over) – Outbound trips	$x_{5,1}$	Average total expenditure per night
		$x_{5,2}$	Average expenditure on accommodation per night
		$x_{5,3}$	Average total expenditure per trip
		$x_{5,4}$	Average expenditure on accommodation per night

Source: own

of the particular areas, were computed for each member state.

Hellwig's method employs a matrix of standardised variables to determine a standard object of the following coordinates:

$$O = [x_{0j}] \tag{3}$$

where:

$x_{0j} = \max_i \{t_{ij}\}$ – for stimulants,

$x_{0j} = \min_i \{t_{ij}\}$ – for destimulants,

t_{ij} – standardised value of j^{th} index in i^{th} territorial unit.

Only the stimulants formula was used to calculate the synthetic competitiveness index of micro regions as de-stimulants were absent from the characteristics to be assessed.

Euclidean distance from the standard object was subsequently determined:

$$d_{i0} = \sqrt{\sum_{j=1}^m (t_{ij} - x_{0j})^2} \tag{4}$$

where:

d_{i0} – Euclidean distance between i^{th} and the standard object,

t_{ij} – standardised value of j^{th} index in i^{th} territorial unit,

$i = 1, 2, \dots, n$,

$j = 1, 2, \dots, m$,

Given these assumptions, the synthetic index can be computed as:

$$S_i = 1 - \frac{d_{i0}}{d_0} \quad (5)$$

where:

d_{i0} – Euclidean distance between i^{th} and the standard object,

d_0 – critical distance of a given unit from the standard:

$$d_0 = \bar{d}_{i0} + 2 \cdot S_0 \quad (6)$$

$\bar{d}_{i0}$ – arithmetic mean of taxonomical distances between i^{th} and the standard object:

$$\bar{d}_0 = \frac{1}{n} \cdot \sum_{i=1}^n d_{i0} \quad (7)$$

S_0 – standard deviation of taxonomical distances between i^{th} and the standard object:

$$S_0 = \sqrt{\frac{1}{n} \sum_{i=1}^n (d_{i0} - \bar{d}_0)^2} \quad (8)$$

The synthetic competitiveness index S_i is in the range $[0,1]$ as part of this model. The maximum value of S_i (1) represents the so-called standard, that is, a state where all the variables analysed are maximum.

In this method, the greater the synthetic index, the higher the tourist competitiveness. Differences between the indices also point to development gaps of the particular European Union member states.

5. Competitiveness of the European Union Member States

The competitiveness pyramid frequently serves to evaluate competitiveness of states and regions. The concept, developed for the

purposes of the commission, identifies factors deciding changes of competitiveness. Factors reflecting economic development and quality of life are at the top of the pyramid (Gardiner, Martin, & Tyler, 2004).

To evaluate competitiveness of the European Union member states in order to verify the hypotheses postulated in this article, 3 diagnostic variables at the top of the competitiveness pyramid were employed, namely:

- GDP per capita,
- Gross value added per capita,
- Final consumption expenditure per capita.

Values of diagnostic variables and the algorithm for calculation of the synthetic taxonomical index to represent competitiveness of the European Union member states are shown in Table 6. The resultant values of the synthetic competitiveness index corroborate the universally accepted opinion on a considerably varied competitiveness of the EU-28 member states and the relatively low competitiveness of Central European states. Therefore, a detailed analysis of results is not undertaken in this respect.

6. Sector of Tourism and Competitiveness of the EU Member States – the Authors' Research

Capacity of tourist accommodation establishments

Availability of accommodation establishments is a major factor of tourist competitiveness. The lack of well-developed tourist facilities, in particular, accommodation establishments, restricts and often even prevents access to other tourist attractions (e.g. mountain trails, sea beaches, monuments, etc.).

The following diagnostic variables were used to construct the taxonomical index of availability of accommodation establishments.

- Number of hotels and similar accommodation.
- Number of holiday and other short-stay accommodation.
- Number of beds in hotels and accommodation facilities.
- Number of rooms in hotels and similar accommodation.

Tab. 6: Calculation of the synthetic competitiveness index of EU-28 member states

Member State	Variable Value			Standardized Variable Value			Euclidean Distance	Synthetic Index
	$x_{1,1}$	$x_{1,2}$	$x_{1,3}$	$t_{1,1}$	$t_{1,2}$	$t_{1,3}$	$d_{1,0}$	s_1
Belgium	35,600	18,274	31,700	0.621	0.781	0.609	4.245	0.507
Bulgaria	5,600	3,525	4,852	-1.179	-1.494	-1.175	7.468	0.132
Czech Republic	14,900	7,430	13,381	-0.621	-0.892	-0.608	6.486	0.246
Denmark	45,100	22,026	38,905	1.191	1.360	1.087	3.386	0.606
Germany	34,200	19,516	31,365	0.537	0.973	0.586	4.266	0.504
Estonia	14,200	7,307	12,426	-0.663	-0.911	-0.671	6.561	0.238
Ireland	38,000	17,151	34,968	0.765	0.608	0.826	4.057	0.529
Greece	16,500	11,819	14,606	-0.525	-0.214	-0.527	6.096	0.292
Spain	22,500	13,061	20,512	-0.165	-0.023	-0.134	5.531	0.357
France	32,100	17,936	28,970	0.411	0.729	0.427	4.525	0.474
Croatia	10,200	6,198	8,657	-0.903	-1.082	-0.922	6.947	0.193
Italy	26,500	16,384	24,275	0.075	0.490	0.116	5.033	0.415
Cyprus	21,000	14,220	19,270	-0.255	0.156	-0.217	5.583	0.351
Latvia	11,600	7,116	10,007	-0.819	-0.940	-0.832	6.775	0.213
Lithuania	11,800	7,387	10,649	-0.807	-0.898	-0.789	6.722	0.219
Luxembourg	83,100	26,194	75,338	3.472	2.003	3.507	0.000	1.000
Hungary	10,200	5,346	8,542	-0.903	-1.213	-0.929	7.012	0.185
Malta	17,800	10,096	15,626	-0.447	-0.480	-0.459	6.103	0.291
Netherlands	38,700	17,412	34,967	0.807	0.648	0.826	4.015	0.533
Austria	38,100	20,553	34,021	0.771	1.133	0.763	3.947	0.541
Poland	10,300	6,336	9,246	-0.897	-1.060	-0.883	6.909	0.197
Portugal	16,200	10,590	14,170	-0.543	-0.404	-0.556	6.198	0.280
Romania	7,200	4,465	6,357	-1.083	-1.349	-1.075	7.278	0.154
Slovenia	17,500	9,503	15,167	-0.465	-0.572	-0.489	6.172	0.283
Slovakia	13,600	7,713	12,409	-0.699	-0.848	-0.673	6.557	0.238
Finland	37,300	20,512	32,139	0.723	1.127	0.638	4.069	0.527
Sweden	45,500	21,307	40,354	1.215	1.249	1.184	3.325	0.614
United Kingdom	31,500	20,479	28,102	0.375	1.122	0.370	4.495	0.478
Arithmetic Mean	25,242.9	13,209.2	22,535.0	0.0	0.0	0.0	5.349	0.378
Standard Deviation	16,666.1	6,481.6	15,055.7	1.0	1.0	1.0	1.628	0.189
Variation Coefficient	66.0%	49.1%	66.8%	-	-	-	-	50.0%
Max	83,100	26,194	75,338	3.472	2.003	3.507	7.468	1.000
Min	5,600	3,525	4,852	-1.179	-1.494	-1.175	0.000	0.132

Source: own

Values of diagnostic variables and the algorithm for calculation of the synthetic taxonomical index to represent availability of accommodation establishments are shown in Table 7. Availability of accommodation in the

EU-28 member states is greatly varied – the variation coefficient for the total numbers of establishments and beds ranges from 140% to 220%. The variation becomes even greater when numbers of establishments are referred to

Tab. 7: Calculating the Taxonomical Index of capacity of tourist accommodation establishments

Member State	Variable Value				Standardized Variable Value				Euclidean Distance	Synthetic Index
	$x_{2,1}$	$x_{2,2}$	$x_{2,3}$	$x_{2,4}$	$t_{2,1}$	$t_{2,2}$	$t_{2,3}$	$t_{2,4}$		
Belgium	1,713	2,839	128,641	59,671	-0.484	-0.347	-0.529	-0.530	7.221	0.247
Bulgaria	2,055	890	262,196	118,107	-0.454	-0.422	-0.330	-0.354	7.098	0.260
Czech Republic	6,301	3,163	317,875	137,257	-0.082	-0.334	-0.248	-0.296	6.812	0.290
Denmark	514	174	87,129	43,293	-0.589	-0.450	-0.590	-0.579	7.385	0.230
Germany	34,692	14,105	1,757,624	948,667	2.406	0.090	1.889	2.151	4.288	0.553
Estonia	404	916	31,989	15,321	-0.599	-0.421	-0.672	-0.664	7.443	0.224
Ireland	2,462	4,915	155,660	66,576	-0.419	-0.266	-0.489	-0.509	7.113	0.258
Greece	9,675	24,014	773,214	401,196	0.214	0.474	0.428	0.500	5.532	0.423
Spain	19,610	25,630	1,867,823	914,263	1.084	0.537	2.053	2.048	4.217	0.560
France	17,171	3,620	1,258,942	629,471	0.871	-0.316	1.149	1.189	5.399	0.437
Croatia	897	60,585	161,957	77,157	-0.556	1.893	-0.479	-0.477	6.029	0.371
Italy	33,316	121,879	2,233,823	1,089,770	2.286	4.269	2.596	2.577	0.610	0.936
Cyprus	792	138	84,715	41,782	-0.565	-0.451	-0.594	-0.584	7.378	0.231
Latvia	255	269	22,594	11,508	-0.612	-0.446	-0.686	-0.675	7.476	0.220
Lithuania	414	1,402	27,793	13,468	-0.598	-0.402	-0.678	-0.669	7.436	0.225
Luxembourg	243	121	15,028	7,836	-0.613	-0.452	-0.697	-0.686	7.490	0.219
Hungary	2,064	1,676	173,156	71,041	-0.453	-0.392	-0.463	-0.495	7.193	0.250
Malta	153	17	41,626	18,420	-0.621	-0.456	-0.658	-0.654	7.465	0.222
Netherlands	3,510	2,338	244,145	113,813	-0.327	-0.366	-0.357	-0.366	7.018	0.268
Austria	13,073	6,692	601,483	293,702	0.511	-0.197	0.173	0.176	6.105	0.363
Poland	3,485	5,974	274,297	134,417	-0.329	-0.225	-0.312	-0.304	6.882	0.282
Portugal	2,331	852	309,918	137,511	-0.430	-0.424	-0.260	-0.295	7.035	0.266
Romania	2,292	3,013	214,771	106,542	-0.433	-0.340	-0.401	-0.388	7.078	0.262
Slovenia	639	284	44,472	22,102	-0.578	-0.446	-0.654	-0.643	7.432	0.225
Slovakia	1,439	1,296	92,261	38,690	-0.508	-0.406	-0.583	-0.593	7.322	0.236
Finland	828	372	136,891	57,447	-0.562	-0.442	-0.516	-0.536	7.317	0.237
Sweden	2,045	1,131	235,752	117,228	-0.455	-0.413	-0.370	-0.356	7.110	0.259
United Kingdom	40,272	41,495	2,018,172	902,998	2.895	1.152	2.276	2.014	3.184	0.668
Arithmetic Mean	7,237.3	11,778.6	484,783.8	235,330.5	0.0	0.0	0.0	0.0	6.431	0.329
Standard Deviation	11,409.0	25,788.0	673,651.7	331,568.2	1.0	1.0	1.0	1.0	1.579	0.165
Variation Coefficient	157.6%	218.9%	139.0%	140.9%	-	-	-	-	-	50.0%
Max	40,272	121,879	2,233,823	1,089,770	2.895	4.269	2.596	2.577	7.490	0.936
Min	153	17	15,028	7,836	-0.621	-0.456	-0.697	-0.686	0.610	0.219

Source: own

1 km² of a state under analysis. In consequence, the range of the synthetic competitiveness index – the quotient of maximum and minimum indices – is 4.

Dependence between availability of accommodation establishments and competitiveness of regions is very low – Pearson correlation coefficient is 0.09. This implies the standard of tourist facilities in the EU-28 member states is not decided by macroeconomic factors. It can be surmise tourist attractiveness of regions and eagerness of residents to provide tourist services are important.

Italy, the UK, Spain, Germany and France are among states with the top standard of tourist accommodation. These are large states. It only seems natural, therefore, that plenty of accommodation establishments are provided there. On the other hand, correlation between the taxonomical index of their availability and area of particular states is merely 0.51 (average correlation). This is due to the fact that in small countries with attractive natural conditions for tourism and happily visited by foreign tourists, there are relatively many accommodation establishments. In effect, states like Malta, Croatia or Cyprus exhibit highest values of the taxonomical index of accommodation establishments per unit of territory. This grouping also comprises large states like Italy, the United Kingdom, Austria and Greece. Both those 'small' and 'large' are highly attractive to tourists. These factors appear to be a key to location of accommodation establishments. Good conditions for tourism may encourage commitment of private capital to development of accommodation facilities and undertaking of tourism operations.

Slovakia and Poland are among states with relatively poor provision of accommodation establishments. This may suggest these states fail to take full advantage of their natural resources. This applies to Slovakia with numerous natural parks, mountain resort with long term tradition, such as High and Low Tatras etc. as well as to Poland, with a relatively long coast line, considerable area of lakes and attractive mountain trails.

Arrivals at tourist accommodation establishments

The following diagnostic variables were employed to construct the taxonomical index of tourist traffic in the EU-28 member states:

- Arrivals of residents at hotels and similar accommodation.
- Arrivals of non-residents at hotels and similar accommodation.
- Total arrivals at tourist accommodation establishments.
- Arrivals of residents – holiday and other short-stay accommodation.
- Arrivals of non-residents - holiday and other short-stay accommodation.

Values of diagnostic variables and the algorithm for calculation of the synthetic taxonomical index to represent arrivals of accommodation establishments are shown in Table 8.

There is a high, statistically significant dependence between tourist arrivals in particular states and availability of accommodation establishments. The Pearson linear correlation coefficient is 0.81. This affirms the postulate that the availability of tourist facilities is an extremely important factor of regions' tourist competitiveness. Most tourists arrive in countries like France, Germany, Spain, Italy or the UK. These are large states with excellent availability of bed-places. The correlation between area of a state and tourist arrivals is far lower than between availability of beds and the arrivals.

There is a low correlation between tourist arrivals and competitiveness of states – the coefficient is 0.19. This may indicate tourists pay scant attention to macroeconomic standing of countries they intend to visit. On the contrary, a weaker competitive standing may boost tourist arrivals. For instance, Bulgaria and Romania are among the EU states of the poorest competitiveness. Relatively many tourists come there. Analysis of tourist packages offered by travel agencies in Poland suggests holidays in these countries are much cheaper than in the substantially more competitive Italy, Spain or Greece.

Expenditure of tourism trips

Geographical variation of competitiveness according to volumes of travel expenditure was estimated on the basis of the following diagnostic variables:

- Average total expenditure per night.
- Average expenditure on accommodation per night.
- Average total expenditure per trip.
- Average expenditure on accommodation per night.

Tab. 8:

Calculating the Taxonomical Index of Arrivals at tourist accommodation establishments

Member State	Variable Value ['000]					Standardized Variable Value					Euclidean Distance	Synthetic Index
	$x_{3,1}$	$x_{3,2}$	$x_{3,3}$	$x_{3,4}$	$x_{3,5}$	$t_{3,1}$	$t_{3,2}$	$t_{3,3}$	$t_{3,4}$	$t_{3,5}$	$d_{2,0}$	S_2
Belgium	3,947	6,228	14,152	2,226	1,065	-0.439	-0.252	-0.390	-0.183	-0.159	7.007	0.307
Bulgaria	2,611	2,754	5,847	410	64	-0.493	-0.539	-0.570	-0.562	-0.681	7.625	0.246
Czech Republic	5,046	7,327	15,408	1,760	417	-0.395	-0.162	-0.363	-0.281	-0.497	7.124	0.295
Denmark	2,454	1,699	6,437	629	307	-0.500	-0.626	-0.557	-0.516	-0.554	7.583	0.250
Germany	94,619	27,603	149,395	17,273	2,372	3.239	1.511	2.543	2.955	0.522	2.459	0.757
Estonia	756	1,798	2,981	284	142	-0.569	-0.618	-0.632	-0.588	-0.640	7.715	0.237
Ireland	7,012	1,831	0	401	271	-0.315	-0.615	-0.697	-0.564	-0.573	7.580	0.250
Greece	5,526	10,491	21,819	2,368	3,118	-0.375	0.100	-0.224	-0.154	0.910	6.369	0.370
Spain	42,569	41,252	101,673	5,231	6,564	1.127	2.637	1.508	0.443	2.706	3.470	0.657
France	78,661	34,067	153,694	16,090	4,462	2.591	2.045	2.637	2.708	1.611	1.425	0.859
Croatia	889	4,673	12,206	481	3,718	-0.563	-0.380	-0.432	-0.547	1.223	6.888	0.319
Italy	42,650	39,989	103,863	7,060	6,374	1.131	2.533	1.556	0.825	2.607	3.189	0.685
Cyprus	438	1,947	2,388	3	24	-0.582	-0.605	-0.645	-0.647	-0.701	7.776	0.231
Latvia	377	1,132	1,839	126	85	-0.584	-0.673	-0.657	-0.621	-0.670	7.785	0.230
Lithuania	647	1,098	2,460	534	143	-0.573	-0.675	-0.644	-0.536	-0.640	7.723	0.236
Luxembourg	68	763	1,044	27	54	-0.597	-0.703	-0.674	-0.642	-0.686	7.828	0.226
Hungary	3,626	4,007	9,317	1,094	162	-0.452	-0.435	-0.495	-0.419	-0.629	7.442	0.264
Malta	147	1,293	1,461	2	19	-0.593	-0.659	-0.665	-0.647	-0.704	7.814	0.227
Netherlands	11,504	10,017	34,050	6,645	1,944	-0.133	0.060	0.041	0.738	0.299	5.954	0.411
Austria	9,366	18,164	32,940	1,522	2,673	-0.219	0.733	0.017	-0.330	0.679	6.111	0.396
Poland	12,429	4,687	23,401	5,505	489	-0.095	-0.379	-0.190	0.501	-0.459	6.652	0.342
Portugal	6,142	7,783	15,901	456	216	-0.350	-0.124	-0.352	-0.553	-0.602	7.258	0.282
Romania	4,961	1,595	7,919	1,185	106	-0.398	-0.634	-0.525	-0.400	-0.659	7.517	0.257
Slovenia	613	1,640	3,340	350	340	-0.574	-0.631	-0.625	-0.575	-0.537	7.670	0.241
Slovakia	1,704	1,423	4,003	606	175	-0.530	-0.649	-0.610	-0.521	-0.623	7.662	0.242
Finland	6,857	2,458	10,840	396	173	-0.321	-0.563	-0.462	-0.565	-0.624	7.483	0.260
Sweden	14,069	3,469	24,608	1,699	424	-0.029	-0.480	-0.163	-0.293	-0.493	7.001	0.308
United Kingdom	54,014	18,788	104,768	12,570	2,476	1.592	0.784	1.575	1.974	0.576	3.574	0.647
Arithmetic Mean	14,775.2	9,284.9	30,991.3	3,104.8	1,370.6	0.0	0.0	0.0	0.0	0.0	6.489	0.358
Standard Deviation	24,653.5	12,120.8	45,647.4	4,794.5	1,919.4	1.0	1.0	1.0	1.0	1.0	1.811	0.179
Variation Coefficient	166.9%	130.5%	143.4%	154.4%	140.0%	-	-	-	-	-	27.9%	50.0%
Max	94,619	41,252	153,694	17,273	6,564	3.239	2.637	2.637	2.955	2.706	7.828	0.859
Min	68	763	0	2	19	-0.597	-0.703	-0.697	-0.647	-0.704	1.425	0.226

Source: own

Tab. 9: Calculating the Taxonomical Index of average expenditure of tourism trips (1 night or over) – domestic trips

Member State	Variable Value				Standardized Variable Value				Euclidean Distance	Synthetic Index
	$x_{6,1}$	$x_{6,2}$	$x_{6,3}$	$x_{6,4}$	$t_{6,1}$	$t_{6,2}$	$t_{6,3}$	$t_{6,4}$	$d_{6,0}$	s_6
Belgium	76.35	24.69	317.62	102.71	1.136	0.866	1.720	1.318	2.888	0.670
Bulgaria	24.44	6.05	106.76	26.43	-0.823	-0.767	-0.614	-0.632	6.522	0.255
Czech Republic	16.75	3.74	60.04	13.4	-1.113	-0.970	-1.132	-0.966	7.165	0.182
Denmark	86.46	28.03	203.67	66.03	1.518	1.158	0.459	0.380	3.566	0.593
Germany	77.88	32.17	274.23	113.29	1.194	1.521	1.240	1.588	2.345	0.732
Estonia	29.67	6.19	64.82	13.51	-0.626	-0.755	-1.079	-0.963	6.813	0.222
Ireland	71.90	26.18	199.23	72.55	0.968	0.996	0.409	0.547	3.693	0.578
Greece	25.58	4.26	261.13	43.46	-0.780	-0.924	1.095	-0.197	5.884	0.328
Spain	32.11	7.13	147.7	32.82	-0.533	-0.673	-0.161	-0.469	6.076	0.306
France	50.03	12.73	258.47	65.78	0.143	-0.182	1.065	0.374	4.650	0.469
Croatia	31.80	7.25	152.05	34.68	-0.545	-0.662	-0.113	-0.422	6.031	0.311
Italy	52.78	20.15	319.5	121.96	0.247	0.468	1.741	1.810	3.376	0.615
Cyprus	38.20	8.87	136.91	31.8	-0.304	-0.520	-0.281	-0.495	5.946	0.321
Latvia	17.81	2.86	41.13	6.6	-1.073	-1.047	-1.341	-1.139	7.378	0.158
Lithuania	18.10	5.45	49.44	14.88	-1.062	-0.820	-1.249	-0.928	7.091	0.190
Luxembourg	93.80	20.25	192.2	41.5	1.795	0.477	0.332	-0.247	4.415	0.496
Hungary	20.28	8.36	64.81	26.7	-0.980	-0.565	-1.079	-0.626	6.675	0.238
Malta	49.54	17.94	122.25	44.28	0.124	0.274	-0.443	-0.176	5.208	0.405
Netherlands	29.04	13.08	109.23	49.2	-0.649	-0.151	-0.587	-0.050	5.769	0.341
Austria	102.12	49.52	341.63	165.67	2.109	3.041	1.986	2.927	0.000	1.000
Portugal	18.11	3.59	79.48	15.75	-1.062	-0.983	-0.916	-0.906	7.026	0.198
Romania	23.60	4.89	90.52	18.76	-0.855	-0.869	-0.794	-0.829	6.775	0.226
Slovenia	36.61	15.04	96.93	39.82	-0.364	0.020	-0.723	-0.290	5.738	0.345
Slovakia	35.60	11.37	118.65	37.9	-0.402	-0.301	-0.483	-0.339	5.851	0.332
Finland	71.52	15.25	194.23	41.42	0.954	0.039	0.354	-0.249	4.806	0.451
United Kingdom	72.26	29.97	215.78	89.49	0.982	1.328		0.980	2.828	0.677
Arithmetic Mean	46.20	14.80	162.20	51.2	0.000	0.000	0.000	0.000	5.174	0.409
Standard Deviation	26.50	11.40	90.30	39.10	1.000	1.000	1.000	1.000	1.792	0.205
Variation Coefficient	57.3%	77.1%	55.7%	76.4%	-	-	-	-	34.6%	50.0%
Max	102.10	49.50	341.60	165.70	2.109	3.041	1.986	2.927	7.378	1.000
Min	16.80	2.90	41.10	6.60	-1.113	-1.047	-1.341	-1.139	0.000	0.158

Source: own

Synthetic competitiveness indices as per the expenditure criterion were calculated for domestic and foreign trips separately – the results are summarised in Tables 9 and 10. Two states, Poland and Sweden, were excluded as Eurostat fails to provide reliable data concerning the variables analysed.

The figures in Tables 9 and 10 suggest spending on foreign trips is far greater than on domestic travel. This is due to substantial diversity of prices in countries of destination. In addition, costs of transport are much higher in the case of foreign travel.

Tab. 10: Calculating the Taxonomical Index of average expenditure of tourism trips (1 night or over) – domestic trips

Member State	Variable Value				Standardized Variable Value				Euclidean Distance	Synthetic Index
	$x_{6,1}$	$x_{6,2}$	$x_{6,3}$	$x_{6,4}$	$t_{6,1}$	$t_{6,2}$	$t_{6,3}$	$t_{6,4}$	$d_{6,0}$	S_6
Belgium	123.47	38.51	988.42	308.28	1.214	0.958	1.415	1.112	2.237	0.714
Bulgaria	42.98	13.01	329.26	99.69	-1.207	-0.980	-1.335	-1.055	6.534	0.165
Czech Republic	61.62	15.78	422.13	108.13	-0.647	-0.770	-0.947	-0.967	5.931	0.242
Denmark	103.12	37.48	657.62	239.03	0.602	0.879	0.035	0.393	3.275	0.582
Germany	102.73	43.89	875.85	374.19	0.590	1.366	0.945	1.797	2.172	0.722
Estonia	68.48	25.94	466.34	176.67	-0.440	0.002	-0.763	-0.255	4.957	0.367
Ireland	105.82	29.04	824.29	226.19	0.683	0.238	0.730	0.259	3.499	0.553
Greece	49.05	10.00	630.42	128.52	-1.025	-1.209	-0.079	-0.755	5.996	0.234
Spain	76.58	17.67	700.95	161.69	-0.196	-0.626	0.216	-0.411	4.952	0.367
France	113.79	32.55	991.00	283.5	0.923	0.505	1.425	0.855	2.827	0.639
Croatia	57.68	15.86	427.90	117.68	-0.765	-0.764	-0.923	-0.868	5.924	0.243
Italy	100.16	34.49	822.20	283.17	0.513	0.652	0.721	0.851	3.017	0.615
Cyprus	83.98	18.10	939.43	202.43	0.026	-0.593	1.210	0.013	4.455	0.431
Latvia	59.76	17.26	381.28	110.11	-0.703	-0.657	-1.118	-0.947	5.953	0.239
Lithuania	58.47	13.24	452.17	102.4	-0.741	-0.963	-0.822	-1.027	6.072	0.224
Luxembourg	119.48	40.10	779.98	261.77	1.094	1.078	0.545	0.629	2.613	0.666
Hungary	53.98	12.79	303.88	71.99	-0.876	-0.997	-1.441	-1.343	6.574	0.160
Malta	131.38	29.66	1,020.15	230.28	1.453	0.285	1.547	0.302	3.109	0.603
Netherlands	73.08	27.18	705.41	262.39	-0.302	0.097	0.234	0.636	4.073	0.480
Austria	146.93	63.28	906.75	390.5	1.920	2.840	1.074	1.967	0.493	0.937
Portugal	39.45	9.97	408.70	103.27	-1.314	-1.211	-1.003	-1.018	6.572	0.160
Romania	39.31	9.55	369.40	89.75	-1.318	-1.243	-1.167	-1.158	6.723	0.141
Slovenia	58.24	19.32	307.85	102.14	-0.748	-0.501	-1.424	-1.029	6.070	0.225
Slovakia	72.20	25.32	567.93	199.16	-0.328	-0.045	-0.339	-0.021	4.640	0.407
Finland	151.53	38.94	872.87	224.32	2.059	0.990	0.933	0.240	2.604	0.667
United Kingdom	67.55	34.72	728.71	374.49	-0.468	0.670		1.800	3.335	0.574
Arithmetic Mean	83.10	25.90	649.30	201.20	0.0	0.0	0.0	0.0	4.408	0.437
Standard Deviation	33.20	13.20	239.8	96.20	1.0	1.0	1.0	1.0	1.710	0.218
Variation Coefficient	40.0%	50.8%	36.9%	47.8%	-	-	-	-	-	50.0%
Max	152	63	1,020	391	2.059	2.840	1.547	1.967	6.723	0.937
Min	39	10	304	72	-1.318	-1.243	-1.441	-1.343	0.493	0.141

Source: own

There is a high, statistically significant dependence between volumes of tourism expenditure and competitiveness of the EU member states. The Pearson linear correlation coefficient equals 0.76 for spending on outbound trips and 0.65 on domestic travel. This difference arises from greater opportunities

for using tourist services available to residents of highly competitive regions, since a greater competitiveness of states and regions generates higher household incomes and the potential for greater spending on tourist services.

The correlation coefficient between competitiveness of states and tourism

expenditure is lower in respect of domestic travel. Fluctuations in this grouping are much greater, though – the variation coefficient for the variable under consideration ranges from 55% to 77%. For parallel factors in foreign trips, the same variations are from 36% to 50%.

Spending on tourism is at a maximum in highly competitive states – Austria, Germany, UK. Average spending of an Austrian on an inbound trip is nearly eight times that of a Latvia.

Average expenditure of Slovak citizens on domestic trips are approx. 25% lower than the EU average and as much as 3-4 times lower than in the most competitive states. On the other hand, this spending is around 2-3 times greater than in countries of minimum competitiveness. The differences are somewhat narrower in the case of foreign travel. Expenditure by Slovaks are approx. 15% lower than the EU average, twice lower than in the states with maximum standards of competitiveness and twice greater than in the least competitive countries. This variation reflects Slovakia's standing in the competitiveness ranking of the European Union member states.

Conclusion

Tourism is currently one of the most dynamically developing sectors of economy. It provides huge opportunities for socio-economic development. The international 'tourist industry' is among the fastest growing branches of the economy. It is therefore important to determine factors that improve competitiveness of tourism to the maximum extent.

In theory, the creation and promotion of a competitive market are offer based on local heritage, standards of tourist attractiveness or infrastructure development, are key to enhancing competitiveness and provision of continuing competitive advantage.

Analysis of statistics concerning competitiveness of tourism in the European Union countries was based on Hellwig's method and demonstrated all the hypotheses postulated are correct.

1. There is a considerable geographical diversity of accommodation establishments in the European Union member states. This is proved with the variation coefficient for the total number of accommodation establishments and beds ranging from 140% to 220%. What is more, dependence

between availability of accommodation establishments and competitiveness of regions is very weak (Pearson correlation coefficient of 0.09). This means that the standard of tourist facilities in the EU-28 member states is decided not by macroeconomic factors but tourist attractiveness of regions and readiness of their populations to provide tourist services.

2. There is a high, statistically significant dependence between tourist arrivals to individual states and availability of accommodation establishments there. Pearson correlation coefficient is 0.81. This implies availability of tourist facilities is an extremely important factor to tourist competitiveness of regions
3. Tourism expenditure is far greater on outbound rather than domestic travel. There is a high, statistically significant dependence between competitiveness of the European Union member states and spending on tourist services. Pearson correlation coefficient is 0.76 for spending on outbound trips and 0.65 on inbound travel. This arises from the fact that residents of highly competitive regions tend to use tourist services more frequently since a greater competitiveness of states leads to higher household incomes and, as a consequence, allows for higher expenditure on tourism services.

In general, competitiveness of tourism is a complex phenomenon from the viewpoint of both theory and economic practice. This is due to two fundamental elements. First, it is affected by multiple factors, all of which must be treated in an international context. Second, two levels of analysis, macroeconomic and microeconomic, overlap.

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Abstract

FACTORS OF TOURISM'S COMPETITIVENESS IN THE EUROPEAN UNION COUNTRIES**Vanda Maráková, Tadeusz Dyr, Anna Wolak-Tuzimek**

Tourism is one of the most rapidly blossoming sectors of economy and its economic and social significance is expressed both in numbers (share in GNP, employment) and in a range of as important uncountable characteristics like expansion of a region, more intense development, building the spirit of local communities, actions preventing social exclusion or education of future generations for state progress. A number of countries, provinces and regions have achieved well-rounded social and economic growth by developing tourist economies and a range of necessary supporting measures, including complementary infrastructure, active and well-educated society by organising adequate living standards and fulfilling basic social requirements, etc. It is therefore important to determine factors that improve competitiveness of tourism to maximum extent.

The objective of this paper is to evaluate dependences between competitiveness of the European Union member states and selected factors determining competitiveness of tourism in these states. A set of factors determining competitiveness of tourism is introduced, that is, capacity of tourist accommodation establishments, arrivals at tourist accommodation establishments, average expenditure of tourism trips (1 night or over) – domestic trips, average expenditure of tourism trips (1 night or over) – outbound trips, tourism domestic trips (1 night or over), tourism outbound trips (1 night or over) and their impact on levels of competitiveness is determined. Considerable geographical variation of availability of accommodation establishments in the European Union member states and high, statistically significance correlations between availability of accommodation establishments and numbers of tourists arriving in a given states and between competitiveness of the EU states and tourism expenditure are identified.

Key Words: Competitiveness, tourism, sources of competitive advantage.

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